**Results of Domestic Government Bond Placements on May 7, 2019**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 138 | 139 | 140 | 141 | 142 | 143 | 144 | 145 | 146 |
| ISIN | Reopening  UA4000202295 | Reopening  UA4000202667 | Primary placement  UA4000203921 | Reopening  UA4000202469 | Reopening  UA4000194468 | Reopening  UA4000173371 | Reopening  UA4000202568  (denominated in forieng currency USD) | Primary placement  UA4000203939 (denominated in forieng currency USD, puttable) | Primary placement  UA4000203947 (denominated in forieng currency USD, puttable) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 1 500 000 | 1 500 000 | - | - | - | - | - | - | - |
| Auction date | 07.05.2019 | 07.05.2019 | 07.05.2019 | 07.05.2019 | 07.05.2019 | 07.05.2019 | 07.05.2019 | 07.05.2019 | 07.05.2019 |
| Settlement date | 08.05.2019 | 08.05.2019 | 08.05.2019 | 08.05.2019 | 08.05.2019 | 08.05.2019 | 08.05.2019 | 08.05.2019 | 08.05.2019 |
| Interest payment dates | – | – | – | 02.10.2019  01.04.2020  30.09.2020 | 19.06.2019  18.12.2019  17.06.2020  16.12.2020  16.06.2021 | 28.08.2019  26.02.2020  26.08.2020  24.02.2021  25.08.2021  23.02.2022  24.08.2022  22.02.2023  23.08.2023 | 17.10.2019  16.04.2020  15.10.2020 | 08.08.2019  06.02.2020  06.08.2020 | 22.08.2019  20.02.2020  20.08.2020 |
| Coupon amount per instrument | - | - | - | 86,25 | 83,75 | 50,00 | 37,50 | 19,25 | 19,25 |
| Nominal yield | 18,00% | 18,50% | 18,33% | 17,25% | 16,75% | 10,00% | 7,50% | 3,85% | 3,85% |
| Tenor (days) | 119 | 182 | 364 | 511 | 770 | 1 568 | 526 | 456 | 470 |
| Maturity date | 04.09.2019 | 06.11.2019 | 06.05.2020 | 30.09.2020 | 16.06.2021 | 23.08.2023 | 15.10.2020 | 06.08.2020 | 20.08.2020 |
| Volume of bids placed (nominal value) | 4 455 866 000,00 | 2 319 561 000,00 | 1 372 733 000,00 | 405 996 000,00 | 1 431 153 000,00 | 1 201 873 000,00 | 8 207 000,00 | 73 000 000,00 | 83 000 000,00 |
| Volume of bids accepted (nominal value) | 1 500 000 000,00 | 1 500 000 000,00 | 1 372 733 000,00 | 255 000 000,00 | 1 251 153 000,00 | 1 201 873 000,00 | 8 207 000,00 | 73 000 000,00 | 83 000 000,00 |
| General issue volume (nominal value) | 2 559 341 000,00 | 3 741 448 000,00 | 1 372 733 000,00 | 1 389 083 000,00 | 2 761 153 000,00 | 4 734 273 000,00 | 42 778 000,00 | 73 000 000,00 | 83 000 000,00 |
| Number of bids placed (units) | 43 | 22 | 15 | 5 | 14 | 3 | 16 | 1 | 2 |
| Number of bids accepted (units) | 25 | 20 | 15 | 3 | 12 | 3 | 16 | 1 | 2 |
| Maximum yield (%) | 19,00% | 19,00% | 18,50% | 18,25% | 18,00% | 16,00% | 7,25% | – | – |
| Minimum yield (%) | 18,25% | 18,20% | 17,75% | 17,99% | 17,50% | 16,00% | 7,25% | – | – |
| Accepted yield (%) | 18,50% | 18,50% | 18,50% | 18,00% | 17,95% | 16,00% | 7,25% | 3,85% | 3,85% |
| Weight-Average Yield (%) | 18,33% | 18,41% | 18,33% | 17,99% | 17,75% | 16,00% | 7,25% | – | – |
| Funds raised to the State Budget from the sale of instruments | 1 415 401 051,76 | 1 373 905 026,56 | 1 161 041 784,03 | 256 816 500,00 | 1 309 698 764,28 | 1 005 979 719,73 | 8 271 178,74 | 73 706 640,00 | 83 681 430,00 |

**Funds raised to the State Budget from the sale of instruments on May 7, 2019 – 10 912 137 048,24 UAH (at the NBU rate).**